

Date: \_\_\_\_\_

**REVOLVING LOAN FUND**  
TOWN OF FLOYD  
REQUEST FOR LOAN

**SECTION I: GENERAL INFORMATION**

Business Type: \_\_\_\_\_

Name: \_\_\_\_\_

Business Name: \_\_\_\_\_

Home Phone Number: \_\_\_\_\_

Email: \_\_\_\_\_

Business Phone Number: \_\_\_\_\_

Home Address: \_\_\_\_\_  
\_\_\_\_\_

Business Address: \_\_\_\_\_  
\_\_\_\_\_

**SECTION II: LOAN INFORMATION**

Amount Requested: \_\_\_\_\_

Purpose (please provide a brief description of what the loan will be used to purchase):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Detailed Description of Collateral:

\_\_\_\_\_  
\_\_\_\_\_

Loan Pool Advisory Board Recommendation for Approval  
 Yes  No

Please submit all completed applications and supporting documentation to:  
Andrew C. Morris  
Town of Floyd  
138 Wilson Street  
Floyd, VA 24091

**APPLICATION CHECKLIST**  
(Please make sure the following are attached to your application)

- \_\_\_ Business Plan
- \_\_\_ Last two years tax return or one tax return and extension letter
- \_\_\_ Business tax return for past two years (if business is established)
- \_\_\_ Credit Report Authorization
- \_\_\_ Proof of equity interest in business or building
- \_\_\_ Proof of collateral

If you have any questions, please contact Andrew Morris at [andrew@townoffloyd.org](mailto:andrew@townoffloyd.org) or by phone at 540-745-2565 or Lynn Gregory at [Lynn@townoffloyd.org](mailto:Lynn@townoffloyd.org) or by phone at 540-745-2565.

**STATEMENT OF CONFIDENTIALITY:** The Town of Floyd assures that information and data obtained as to personal facts and circumstances related to the Town of Floyd's Downtown Revitalization Project will be collected and held confidential and will not be divulged without the individual's written consent. Any information disclosed, except to the Virginia Department of Housing and Community Development, must be in summary, statistical, or other form which does not identify particular individuals.

**SECTION III: FINANCIAL SUMMARY**

**ASSETS**

Cash on Hand and in Banks \$ \_\_\_\_\_

Savings Accounts \$ \_\_\_\_\_

Stocks and Bonds \$ \_\_\_\_\_

Real Estate \$ \_\_\_\_\_

Automobile – Present Value \$ \_\_\_\_\_

Personal Property \$ \_\_\_\_\_

Other Assets \$ \_\_\_\_\_

**TOTAL ASSETS \$ \_\_\_\_\_**

**LIABILITIES**

Outstanding Bills \$ \_\_\_\_\_

Notes Payable to Banks and Others \$ \_\_\_\_\_

Regular Monthly Payments  
(Rent, Auto, Insurance) \$ \_\_\_\_\_

Other Liabilities and Debts \$ \_\_\_\_\_

**TOTAL LIABILITIES \$ \_\_\_\_\_**

**INCOME**

Yearly Salary \$ \_\_\_\_\_

Other Income \$ \_\_\_\_\_

**TOTAL INCOME \$ \_\_\_\_\_**

**NET WORTH (TOTAL ASSETS – TOTAL LIABILITIES)**

Net Worth \$ \_\_\_\_\_

**SECTION IV: CREDIT REPORT AUTHORIZATION**

<b>PERSONAL INFORMATION</b>
COMPLETE NAME
SOCIAL SECURITY NUMBER
DATE OF BIRTH
CURRENT ADDRESS
PREVIOUS ADDRESS

By signing this form, I acknowledge that I am the person named above and I understand that Federal Law provides that a person who obtains credit information under false pretenses shall be fined or imprisoned not more than two years or both. Furthermore, authorization is hereby granted to the Town of Floyd to obtain a standard factual data credit report through a credit reporting agency chosen by the Town of Floyd.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**STATEMENT OF CONFIDENTIALITY:** The Town of Floyd assures that information and data obtained as to personal facts and circumstances related to the Town of Floyd's Downtown Revitalization Project will be collected and held confidential and will not be divulged without the individual's written consent. Any information disclosed, except to the Virginia Department of Housing and Community Development, must be in summary, statistical, or other form which does not identify particular individuals.